

**BALLOT PAPER FOR VOTING IN WRITING IN THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF AB KLAIPEDOS NAFTA,
TO BE HELD ON 4 JULY 2017**

Shareholder's first name, surname (legal entity name)

.....

Shareholder's personal ID number (legal entity code)

.....

Number of shares held

.....

Number of votes held

.....

Please cross out what does not apply ("FOR" or "AGAINST") and leave the selected version of the resolution not crossed:

Organisational issues of the meeting			
To propose to elect the following person as the Chairman of the meeting and to vote "for" the proposed candidate:			
To propose to elect the following person as the Secretary of the meeting and to vote "for" the proposed candidate:			
To propose to elect the following person as the person responsible for performance of actions provided for in paragraph 2 of Article 22 of the Law of the Republic of Lithuania on Companies and to vote "for" the proposed candidate:			
Matter on the agenda	Draft resolution		
1. Regarding the approval of AB Klaipedos Nafta board decision to conclude the agreement on engineering, procurement and construction (EPC) of 2x10.000 m ³ and 4x5.000 m ³ light oil products' tanks with the winner of public procurement tender performed by AB Klaipedos Nafta "Construction of 2x10.000 m ³ and 4x5.000 m ³ light oil product tanks".	<p><i>"To approve the decision of AB Klaipedos Nafta board:</i></p> <p><i>1. To conclude the agreement on engineering, procurement and construction (EPC) of 2x10.000 m³ and 4x5.000 light oil products' tanks (hereinafter – the Agreement A) with the winner of public procurement tender performed by AB Klaipedos Nafta "Construction of 2x10.000 m³ and 4x5.000 light oil product tanks" who proposed the lowest price – joint venture partners AB „MONTUOTOJAS“ and UAB „HIDROSTATYBA“ (hereinafter jointly referred to as the Contractor A), under the following main conditions:</i></p> <p><i>1.1. The Contractor A shall perform all the works necessary for the engineering, procurement and construction of 2x10.000 m³ and 4x5.000 m³ light oil product tanks, including works related to the</i></p>	For	Against

	<p><i>procurement of goods and services as defined in the Agreement A.</i></p> <p><i>1.2. The total fixed price for all the works under the Agreement A is EUR 7,473,403.00 excl. VAT and EUR 9,042,817.63 incl. VAT (VAT on the day of signing of the Agreement A is 21%).</i></p> <p><i>1.3. The end of the works set in the Agreement A is 18 months as of the beginning of works. The term for the works may be extended only in exceptional cases set in the Agreement A for no more than 6 months.</i></p> <p><i>1.4. The fixed price of the Agreement A may be increased due to the additional works, if any, up to 10%. The Agreement A price may be also reviewed due to the changes in VAT tariff and due to the changes of price index provided said change is no less than 10%.”</i></p>		
<p>2. Regarding the approval of AB Klaipedos Nafta board decision to conclude the agreement on engineering, procurement and construction (EPC) of 6x20,000 m³ light oil products’ tanks with the winner of public procurement tender performed by AB Klaipedos Nafta “Construction of 6x20,000 m³ light oil product tanks”.</p>	<p><i>“To approve the decision of AB Klaipedos Nafta board:</i></p> <p><i>1. To conclude the agreement on engineering, procurement and construction (EPC) of 6x20,000 m³ light oil products’ tanks (hereinafter – the Agreement B) with the winner of public procurement tender performed by AB Klaipedos Nafta “Construction of 6x20,000 m³ light oil product tanks” who proposed the lowest price – consortium consisting of SIA SKH and UAB „Energetikos remonto ir montavimo centras“ (hereinafter jointly referred to as the Contractor B), under the following main conditions:</i></p> <p><i>1.1. The Contractor B shall perform all the works necessary for the engineering, procurement and construction of 6x20,000 m³ light oil product tanks, including works related to the procurement of goods and services as defined in the Agreement B.</i></p> <p><i>1.2. The total fixed price for all the works under the Agreement B is EUR 11,452,750 excl. VAT and EUR 13,857,827,50 incl. VAT (VAT on the day of signing of the Agreement B is 21%).</i></p> <p><i>1.3. AB Klaipedos Nafta is entitled to decide against the construction of 2 tanks within 180 days as of the day of the conclusion of the Agreement B. In this case the total price of the Agreement B would be respectively decreased and would be EUR 8,266,852 excl. VAT and EUR 10,002,890.92 EUR incl. VAT.</i></p> <p><i>1.4. The end of the works set in the Agreement B is 21 months as of the beginning of works notwithstanding whether the Company decides to build 4 or all 6 tanks. The term for the works may be extended only in exceptional cases set in the Agreement B for no more than 6 months.</i></p> <p><i>1.5. The fixed price of the Agreement B may be increased due to the additional works, if any, up to 10%. The Agreement B price may be also reviewed due to the changes in VAT tariff and due to the changes of price index provided said change is no less than 10%.”</i></p>	<p>For</p>	<p>Against</p>

We hereby confirm that we have familiarised in advance with the agenda of the extraordinary general meeting of shareholders of AB Klaipedos Nafta referred to in this Ballot Paper and the draft resolutions contained herein, therefore we may express in advance in writing the will of as a shareholder of AB Klaipedos Nafta in voting on the matters considered at the extraordinary general meeting of shareholders. Having regard to our will expressed in writing on the agenda matters of the extraordinary general meeting of shareholders, it should be considered that participated in the extraordinary general meeting of shareholders of AB Klaipedos Nafta

held on 4 July 2017.

First name, surname, position of the shareholder (its representative):

Date and signature of the shareholder (its representative):

Date, title and number of the document entitling to vote (if the ballot paper is signed by anyone other than the head of the shareholder):
